'This is a wonderful and timely contribution to fashion scholarship and to cultural geography and sociology. The authors produce a highly original and meticulously researched account of the entrepreneurial activities of women fashion designers in New Zealand while also raising many issues about work and employment in this sector as a whole.'

Angela McRobbie, University of London

'In this path-breaking book, Molloy and Larner weave a theoretically sophisticated and empirically rich account of gender and globalisation that characterises the global fashion industry. Molloy and Larner illustrate how globalisation has impacted the lives of female fashion designers in New Zealand, giving rise to new possibilities as well as constraints. They present a fascinating account of how a female-dominated creative industry gained a high profile within neoliberal policy-making circles in New Zealand, a story that illuminates the impossibility of separating the material and the symbolic, economy and culture, and production and consumption in an understanding of globalisation.'

Deborah Leslie, University of Toronto

This book reports on the phenomenon of a new, globalised market for off-the-peg designer clothes created by independent artisans, exemplifying the twin imperatives of globalisation and female emancipation. Even as women (and others) in outsourced sweat shops suffer a form of modern-day bondage, women in developed nations and select developing economies are carving out new careers in the fashion industry as mid-level entrepreneurial designers. Operating between the spectacular pleonasms of haute couture and ubiquitous 'designer diffusion' lines such as DKNY, these artisans of 'high casual' fashion are implicated in a number of features of late capitalism, such as creative cities, cultural mediation and 'work-style' businesses that are distinctively gendered.

At the heart of this volume, which focuses in depth on the dynamics of independent fashion design in New Zealand, lies the assertion that there exist as-yet untraced links between the entry of first world women into paid employment and the wider processes of globalisation. This revealing study of New Zealand fashion demonstrates that economic globalisation, the movement of middle-class women into the labour force and the changing structure of the fashion industry are not only concomitant but intrinsically connected.

Maureen Molloy is Professor of Women’s Studies at the University of Auckland.

Wendy Larner is Professor of Human Geography and Sociology at the University of Bristol, UK.
Fashioning Globalisation
This edition first published 2013
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Wiley-Blackwell is an imprint of John Wiley & Sons, formed by the merger of Wiley’s global Scientific, Technical and Medical business with Blackwell Publishing.

Registered Office
John Wiley & Sons, Ltd, The Atrium, Southern Gate, Chichester, West Sussex, PO19 8SQ, UK

Editorial Offices
350 Main Street, Malden, MA 02148-5020, USA
9600 Garsington Road, Oxford, OX4 2DQ, UK
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Library of Congress Cataloging-in-Publication Data
Molloy, Maureen, 1949–
Fashioning globalisation / Maureen Molloy, Wendy Larner.
   pages cm
   Includes index.
I. Larner, Wendy. II. Fashioning globalisation.
HD9940.N452M65 2013
382'.456870993–dc23
2013006161

A catalogue record for this book is available from the British Library.

Cover image: Heather Kerr, ‘Fashioning New Zealand’ by Tim Mackrell
Cover design by Workhaus

Set in 10/12pt Plantin by SPi Publisher Services, Pondicherry, India

1 2013
A few years ago there were just four or five designers selling their gear. Now it’s been turned into a wholesale industry.

(Laura NZ2NY Phase II Fashion Show, 2002)
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We are grateful to *The Journal of Cultural Economy* for permissions to republish material in Chapter 5 originally published in Molloy, M. and W. Larner, 2009, ‘Who Needs Cultural Intermediaries, Indeed’, *Journal of Cultural Economy*, www.tandfonline.com

The global fashion industry has recently undergone a significant change in form and content. Over the past ten years a gap has opened up between the increasing spectacle and decreasing practicality of haute couture, and the ubiquity of designer diffusion lines. It is being filled by what New Zealand designer Karen Walker calls ‘high casual’ clothing. This clothing typically originates in small to medium sized privately owned firms that produce small runs of high quality original garments in named and themed seasonal collections. Designers of this scale and target markets are now operating successfully in and out of New Zealand, Australia, Hong Kong, Brazil, Canada and a range of other countries not traditionally associated with fashion. The opening up of this gap arises from many things: the relative ease, and indeed necessity, of doing business internationally; changes in the organisation and modes of working for the aspiring middle classes; the opening up of new occupations, including those of mediation and representation; the turn to culture and creativity as privileged modes of being in the developed world; and the consequent emergence of new kinds of global subjects. All of these are underpinned by massive changes in women’s lives and careers during the past 30 years.

This book analyses these claims through the exemplary case of the New Zealand designer fashion industry. An unexpected economic success story, this rapidly growing export oriented industry is overwhelmingly dominated by women as designers, design studio employees, wholesale and public relations agents, industry officials, fashion writers and editors, as well as the more traditionally acknowledged gendered roles of garment workers, tastemakers and consumers. Drawing on over seven years of in-depth multi-method, triangulated, empirical research, including a comprehensive archive of media, policy and industry texts, over 50 semi-structured interviews with designers, buyers, public relations agents, intellectual property lawyers, industry specialists, government officials and other associated
occupations and participant observation at four successive New Zealand Fashion Weeks, the book shows how the designer fashion industry’s innovative designs, explosive growth and global focus have been harnessed to broader ambitions to build a globalising knowledge-based economy in New Zealand and rebrand the country as creative, cutting edge and sophisticated. In successive chapters we examine the rise to prominence of a group of young, largely self-employed, women designers in the late 1980s and reveal how their new, niche market, export orientation has transformed policy formulations, urban geographies, economic and industry formation, fashion and fashionability and workplace relations.

Our analysis of the New Zealand designer fashion industry underlines the point that the economy/culture production/consumption split that continues to run through broader literatures on globalisation, clothing and fashion is untenable. This industry involves producing garments and images for consumption and consuming garments and images for production. Consequently the ongoing separation of the material and symbolic, the economic and cultural, the producer and consumer is getting in the way of developing the accounts we need to understand these new gendered firms emerging in the global fashion industry. From this starting point the book retheorises the gendering of globalisation by challenging in consecutive chapters accepted explanations for the rise of globalising cultural and creative industries such as designer fashion, the assumed characteristics of ‘creative cities’, the relationships between production and consumption, the emergence of new feminised entrepreneurial subjects. At the very heart of our account is the claim that there are as-yet-not understood connections between first world women’s entry into paid employment and globalising processes. This study of New Zealand fashion demonstrates that economic globalisation, the movement of middle class women into the labour force and the changing structure of the clothing industry are not only coterminous but intrinsically connected.

Finally, and to forestall an obvious and immediate criticism, while it might be assumed that such a small industry in a tiny country at the bottom of the South Pacific must be inconsequential to understanding global processes, it is precisely the improbability of this industry which has forced us to question gendered accounts of globalisation and exposed blind spots in existing literatures on globalisation, the cultural and creative industries and fashion studies. We also know that the rise of these small entrepreneurial fashion firms is increasingly widespread, particularly in North American, European and Asian countries not historically associated with fashion, and that this rise is being harnessed to broader creative industries and economic development strategies. By tracking the ways the New Zealand designer fashion industry is globalising, this book transforms understandings of the processes of globalisation, the significance of first world women’s entry into the labour force and the designer fashion industry itself.
The book thus makes three major contributions to economic geography and broader social science literatures: It makes a conceptual contribution to the literatures on globalisation, fashion and gender by explicating the ways in which first world women’s entry into the labour force over the past 30 years has underpinned new forms of aestheticised production and consumption.

It is an important contribution to the burgeoning literature on culture and creative industries which virtually ignores the fact that these industries, including designer fashion, are highly structured by gender with women, for the first time, playing significant roles as entrepreneurs, designers, cultural mediators and policy makers, as well as their more traditional roles as consumers and factory workers.

It introduces fashion scholars and economic geographers to a paradigmatic example of the new designer fashion industries emerging in a range of countries not traditionally associated with fashion.

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Acknowledgements

This book has been ten years in the making and owes its appearance to many people who contributed along the way. First and foremost we are truly grateful to the diverse industry members – designers, industry and government officials, public relations agents, photographers, stylists, journalists – who gave so graciously of their time. Special thanks also to Emeritus Professor Warren Moran and Professor Richard Le Heron who lent their weighty credentials to the project as it was getting off the ground and to Dr Nick Lewis whose decision to include fashion in his postdoctoral study of industry formation sparked us into (finally) developing a project together after years of talking about the emerging industry. Anna Chappaz (TradeNZ) provided valuable policy insights in the early stages of developing the project. Ally Larner (then of Servilles) provided contacts, observations and photographs from her experience of the wider industry. Thanks to our postdoctoral fellow Dr Alison Goodrum who brought her British experience and perspective to the project in its first two years. Numerous University of Auckland students worked on The Fashion Project, some of whom produced theses while others worked as research assistants or summer scholars. These include Dr Amanda Bill, Renee Orr, Dr Eva Neitzert, Geraldine Read, Annamary Aydin, Indigo Roher-Cliquot, Caitlyn Cook, Rachael Cowie and Megan Birnie.

Funding for the project was provided by The University of Auckland Research Committee, the Faculty of Arts Research Development Fund, the Department of Anthropology of The University of Auckland and the British Academy. Our gratitude goes to all those involved in granting these funds which became especially crucial to the success of the project once we were living and working on opposite sides of the world. Thanks to colleagues at the University of British Columbia Centre for Research in Gender and Women’s Studies for a berth and an opportunity to present some of our work and to colleagues and friends in the School of Geographical Sciences at the University of Bristol for their ongoing support.
Many colleagues have commented on conference presentations and earlier forms of these chapters, as well as sharing conversations about the development of localised fashion industries. These include Deborah Leslie, Norma Rantisi, Barbara Kirshenblatt-Gimblett, Catherine West-Newman, Cris Shore, Yadira Perez, Christine Dureau and Sally Weller. Valuable feedback was received from presentations at the ESRC Seminar on Feminism and Futurity, University of Bristol (2011), Creativity and Place Conference, Exeter University (2010), IBG Urban Geography Study Group Annual Conference (2009), College of Arts and Sciences Committee on Social Theory, University of Kentucky (2008), Centre for Gender Studies, Umea University, Sweden (2008), University of Bristol Politics Department (2008), Queen Mary Geography Department (2008), University of Tampere (2007), ESRC Seminar on Postcolonial Economies, University of Durham (2006), ESRC Seminar on Gender, Work and Life in the New Global Economy, London School of Economics (2006), the Department of Geography, University of Wisconsin-Madison (2004) and the Winter Lecture Series, University of Auckland (2003). Thanks also to Kevin Ward for initially soliciting this book for the RGS-IBG Book Series, his successor Neil Coe for waiting patiently for the final version of the manuscript and Jacqueline Scott and an anonymous referee for their very helpful suggestions.


Finally, special thanks to Doug Sutton and Don Kerr for their engaging conversation and generous hospitality as we hopped back and forth across the world to work together.
Introduction

The global fashion industry is undergoing a significant change in form. Over the past 10 years a gap has opened between the increasing spectacle and decreasing practicality of haute couture and the ubiquity of designer diffusion lines. It is being filled by what New Zealand designer Karen Walker calls ‘high casual’ clothing. This clothing typically originates in small privately owned firms that produce high quality original garments in themed seasonal collections. Designers of this scale are now operating successfully in New Zealand, Australia (Maynard, 1999, 2000, 2001; Weller, 2006, 2008), Hong Kong (Skov, 2002, 2004), Brazil (Leitão, 2008), Canada (Palmer, 2004; Rantisi and Leslie, 2010), Sweden (Hauge, Malmberg and Power, 2009) and a range of other countries not traditionally associated with fashion. Indeed, a 2011 special issue of Fashion Theory called ‘Dreams of Small Nations in a Polycentric Fashion World’, focused on small European countries, suggests this phenomenon is now becoming widespread. The opening of this gap arises from many things: the relative ease, indeed necessity, of doing business internationally; changes in the organisation of work for the middle classes; the emergence of new occupations, including those of mediation and representation; the turn to culture and creativity as privileged modes of being in the developed world; the consequent emergence
of new kinds of global subjects. All of these are underpinned by massive changes in middle-class women’s lives and careers during the past 30 years.

This book arises from our research on the New Zealand designer fashion industry. An unexpected economic and cultural success story, this high profile export-oriented industry is overwhelmingly dominated by women as designers, studio employees, wholesale and public relations agents, industry and government officials, fashion writers and editors, as well as the more traditionally gendered roles of garment and retail workers, tastemakers and consumers. We were drawn to the research because, in New Zealand at least, this was the first female dominated industry to be identified as a vehicle for the country’s new globalising ambitions, after receiving extraordinary attention from government officials, tastemakers and the media. We were also intrigued by the apparent sway that this emergent industry had over the middle-class women around us; our friends, colleagues, sisters and students were becoming amateur fashion aficionados in ways that were both unexpected and unprecedented in a hitherto largely unfashionable New Zealand. As a women’s studies scholar long steeped in cultural studies, and a political economic geographer interested in globalisation and neoliberalism, we found ourselves embarking on a research project that would draw on our respective interests and skills in order to explain the unexpected rise and broader implications of this globalising ‘new economy’ creative industry.

In our efforts to find analytical material which would help us account for the growth and profile of this gendered industry, we became dismayed by the tenor of existing scholarship in relevant academic fields. More specifically, our work has exposed a number of disconnections between our observations of women’s positions in, and experiences of, the New Zealand designer fashion industry and the academic literatures on globalisation, fashion studies and the cultural economy. While it is now well recognised that globalising processes are both embodied and gendered, analyses of male dominated areas such as technology, the high skill service sector and finance continue to be privileged over the quieter and more massified changes in women’s lives. Nor are we content with existing attempts to gender these accounts which position women only as either low skilled vulnerable workers or, at best, embodied agents of resistance. We argue that the globalising processes of the past two decades have both forced and enabled changes in women’s lives. In particular, we claim that processes understood to be central to economic globalisation are underpinned by first world women’s entry into the workforce in large numbers at a time when middle-class work is changing profoundly, changes which have come to be glossed as the ‘new economy’ or the rise of the ‘cultural and creative industries’. It is these changes that contribute to the unexpected success of the New Zealand designer fashion industry.

This book is an attempt to rethink the relationship between changes in the global cultural economy over the past 20 years and changes in middle-class
women’s working lives through the exemplary case of the New Zealand designer fashion industry. Drawing on 10 years of empirical research, including analysis of media, policy and industry texts, 50 interviews with designers, buyers, public relations agents, intellectual property lawyers, industry specialists, government officials and other associated occupations, and observations at four New Zealand Fashion Weeks, the book shows how the designer fashion industry’s innovative designs, explosive growth and global focus have been harnessed to rebrand New Zealand as creative, cutting edge and sophisticated. In successive chapters we examine the rise to prominence of a group of young, largely self-employed, women fashion designers in the late 1980s. We reveal how their activities were harnessed by policy projects aimed at creating a new globalised economy for New Zealand based on export orientation and niche markets, how these transformed New Zealand’s urban geographies, created a new industry based on networks of small businesses, generated new forms of cultural capital based on fashionability, and cohered into a distinctive form of gendered economy we term ‘workstyle’.

In writing this book we hope to make a number of contributions to the academic study of gender and globalisation. While it might be assumed that such a small industry in a tiny country at the bottom of the South Pacific must be inconsequential to our understandings of global processes, it is precisely the improbability of this industry which has forced us to question gendered accounts of globalisation and exposed blind spots in existing literatures on globalisation, fashion studies and the cultural economy. By tracking the ways the New Zealand designer fashion industry is globalising, this book transforms our understanding of the processes of globalisation, the significance of middle-class women’s entry into the labour force and the nature of the designer fashion industry itself. First, we make a conceptual contribution to the literatures on globalisation and new economies by explicating the ways in which middle-class women’s entry into the labour force over the past 30 years has underpinned new forms of aestheticised production and consumption. Second, we make a contribution to the burgeoning literature on culture and creative industries which virtually ignores the fact that women dominate in many of the industries that this literature focuses on. Finally, by focusing on a new designer fashion industry emerging in a country not traditionally associated with fashion we can contribute to an understanding of how globalising economies develop outside the paradigmatic cases of global cities and powerful nation-states.

The New Zealand Designer Fashion Industry

The growth and success of the New Zealand designer fashion industry took the country, and indeed the international fashion community, by surprise.
New Zealand fashion design seemed to burst from nowhere onto the international scene in the late 1990s. Before that the profile of designer fashion even within New Zealand was so low as to be almost nonexistent. There had been a very small number of long established haute couture designers selling within New Zealand to a tiny elite market. Elite labels such as Christian Dior were sold under licence and other international brands such as Mary Quant and Pierre Cardin were manufactured in New Zealand and sold in major department stores. Shopping districts carried mass-produced clothing manufactured by a small number of heavily protected local companies with very limited variation in design or choice. But few New Zealand women bought clothes; almost all women had been taught to sew as girls and prided themselves on their ability to be self-sufficient in creating wardrobes for both everyday wear and special occasions. One of the very few exceptions to this pattern of elite haute couture, conformist ready-made apparel, and DIY fashion was found in street markets such as the Wakefield market in Wellington and the well-known Cook Street market in New Zealand’s largest city Auckland.

Today, all New Zealand inner-city shopping districts have a high proportion of independent local designer-retailers selling original clothing to a growing discerning local market. The High Street-Chancery area in downtown Auckland markets itself to tourists as a distinctive fashion quarter and New Zealand Fashion Week, now in its eleventh year, draws ever more attention from the national and international press. Established designers are focused on expanding their export markets, while young designers are being formally mentored into ‘export-readiness’. Garments by high profile New Zealand designers such as Karen Walker and World have been acquired by art galleries and museums internationally. Popular, often expensive, books on New Zealand fashion aimed at the mass market are being produced (DePont, 2012; Gregg, 2003; Hammonds, Lloyd-Jenkins and Regnault, 2010; Lassig, 2010). The most recent of these books (DePont, 2012) was produced in conjunction with the initial exhibition of the New Zealand Fashion Museum in conjunction with the 2011 Rugby World Cup. In sum, New Zealand designer fashion is an example of remarkable growth and change and appears to exemplify the characteristics and attributes of the cultural and creative industries more generally.

The increasing profile of the New Zealand designer fashion industry is in part attributable to government interest. Between 1999 and 2009, successive governments seized on the new high-profile designer fashion industry as both a driver of economic prosperity and a way of marketing a contemporary image of New Zealand to the world. As Gilbert (2000, 20) notes ‘[a]cross the world, governments are paying particular attention to middle-class consumer demand for distinctive, high-quality cultural commodities in efforts to regenerate or promote particular cities’. In the New Zealand case, the new emphasis on the cultural and creative industries has been deliberately