Laboratory Guide to the Methods in Biochemical Genetics

Nenad Blau · Marinus Duran K. Michael Gibson

# Laboratory Guide to the Methods in Biochemical Genetics

Foreword by C. R. Scriver

With 176 Figures and 113 Tables



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### **Foreword**

This book, which is authored by numerous authorities, presents as a stand-alone handbook for those working in the field of human biochemical genetics. It is a far cry from the day when there were rather simple descriptions of "side room tests", as Garrod called them.

Garrod recognized patients in whom there were disruptions of dynamic biochemistry, that is of pathways, as we now know them. He also recognized that the disruption could be inherited; hence his descriptive term "inborn errors of metabolism". Garrod used his tests to reveal "chemical individuality", a theme that dominated his writing and thinking throughout his lifetime. Garrod described chemical phenotypes as they were revealed in his patients with inborn errors of metabolism. Garrod's observations introduced a new paradigm in medical thinking.

The range and sophistication of the methods used to describe the chemical phenotype at the beginning of the 21<sup>st</sup> century are very different from those that were available to Garrod at the beginning of the 20<sup>th</sup> century. This new book describes a spectrum of tests, from simple screening methods that we could all do, to analytical methods that are dependent on technologies that very few of us will ever use.

Behind the chemical phenotype is a "biochemical phenotype". The latter describes disorder in a dynamic function; any function that modifies a molecule or moves it from here to there. How to measure a function that can be disrupted by a mutant gene is an important part of this laboratory guide.

The present laboratory guide goes beyond the chemical phenotype, beyond the biochemical phenotype, to examine the genotype, where instructions to maintain normal biochemical function and the normal metrical trait values begin. In my own experience, for example, I have witnessed the power of methods that can identify a novel chemical phenotype by chromatography, then confirmed the corresponding biochemical phenotype by using the appropriate functional analysis, and finally revealed the actual mutant allele in the gene in question.

Authors of this book, and certainly many of its readers, will recall the series called "Methods in Enzymology"; this laboratory guide could become a counterpart. In the post-genome era, when one can talk about the metabolome and the phenome, or refer to networks, nodes, hubs, edges and exemplars, it is likely that this laboratory guide only begins to describe the methods we will soon be using in human biochemical genetics. And surely we will need to have colleagues who can create the mathematical models and algorithms to describe the complexity of the phenotype.

Last, but not least, there is always the need for interpretation of results and assessment of outcomes, particularly now that tandem mass spectrometry is increasingly embedded in newborn screening. This laboratory guide serves the expertise upon which interpretation depends. Accordingly, the correct use of a laboratory guide is certain to be multidisciplinary, and at the end of the inquiry and analysis, one will know better why this person has this disease, now.

Charles R. Scriver

# **Preface**

Experienced chefs may harbor several recipes for delicious entrees in their memory banks. The rest of us, who cook either for enjoyment or sustenance, often follow recipes, where lists of ingredients are meticulously described, accompanied by details for mixing and baking that are key to a successful outcome. Which of us hasn't realized that the omission of one small item such as baking powder can lead to a very "flat" cake? We learn that adherence to the recipe is the key to good results, and this is the basis of the usefulness of "cookbooks."

So follows the current tome entitled "Laboratory Guide to the Methods in Biochemical Genetics". The last methodology-driven book on this subject was edited by Dr. Frits Hommes in 1991, a comprehensive and well-referenced manual that is found in the laboratories of most biochemical geneticists and clinical biochemists. While a stalwart in the laboratory, Hommes' tome has become dated due to methodological advances and the addition of high-throughput, high-sensitivity equipment. The current endeavor is geared to fill the "methodological" gap in laboratory techniques that has developed over the last several years. Together with two previous books "Physician's Guide to the Diagnosis of Metabolic Diseases" and "Physician's Guide to the Treatment and Follow-Up of Metabolic Diseases", this book completes the trilogy.

In recent years, biochemical genetics has witnessed enhanced exposure as a laboratory discipline because of the advent of expanded newborn screening around the world. Sample numbers in most biochemical genetics laboratories are growing because of the required evaluation of positive newborn screening results. Accordingly, it is in everyone's interest (physician, patient, metabolic specialist, and other healthcare providers) that biochemical genetics laboratories have the most up-to-date methods available on their test menu.

The editors of this new book have thereby attempted a compilation of laboratory tests that will be useful in most laboratories. Each chapter has been developed by experts, with the goal of making each chapter "self-sufficient." The utility of such a structure will prevent the need to reference other technique papers, enabling a more rapid implementation of techniques in the laboratory. The majority of methods in biochemical genetics are labor-intensive and complex, especially when compared to the automated testing laboratory, and therefore a laboratory-based compendium should be a useful and valuable adjuvant. This has been our goal in compiling this edition.

To those of our readers and colleagues who are well-versed in the biochemical genetics laboratory, we hope that this book will serve to augment already established protocols or to fill gaps in the test menu. To others just starting a laboratory, we wish you happy biochemical cooking!

Nenad Blau Marinus Duran K. Michael Gibson

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## **Abbreviations**

<sup>1</sup>H NMR proton nuclear magnetic resonance

2-AB 2-aminobenzamide  $3\alpha 5\beta$   $3\alpha$ -hydroxy- $5\beta$ H 3-MD 3-methyldopa 3OHB 3-hydroxybutyrate 4-MU 4-methylumbelliferone

 $5\alpha$ -RD-2 $5\alpha$ -reductase-2 $5\alpha$ THF $5\alpha$ -tetrahydrocortisol5HIAA5-hydroxyindoleacetic acid5-OH-Me-ura5-hydroxymethyluracil5PD5-pregnene-3 $\beta$ ,20 $\alpha$ -diol5PT5-pregnene-3 $\beta$ ,17 $\alpha$ ,20 $\alpha$ -triol

7DHC 7-dehydrocholesterol

7DHPT 5 $\beta$ -pregn-7-ene-3 $\alpha$ ,17 $\alpha$ ,20 $\alpha$ -triol 8DHPT 5 $\beta$ -pregn-8-ene-3 $\alpha$ ,17 $\alpha$ ,20 $\alpha$ -triol

18-oxo-THF18-oxo-tetrahydrocortisol $6\text{-MPH}_4$ 6-methyltetrahydropterin17HP $17\alpha\text{-hydroxypregnenolone}$ 17-OHP17-hydroxyprogesterone18-OHF18-hydroxycortisol

18-OH-THA 18-hydroxytetrahydro-11-dehydrocorticosterone

AA arachidonic acid AAA amino acid analyzer

AADC aromatic amino acid decarboxylase AASA α-aminoadipic semialdehyde

AA-TLC amino acid thin layer chromatography ABCA1 ATP-binding cassette transporter A

ABL abetalipoproteinemia

ACAC acetoacetate

ACRS amplification-created restriction site
ACTH adrenocorticotrophic hormone

AdoHcy S-adenosylhomocysteine AdoMet S-adenosylmethionine

AGAT L-arginine:glycine amidinotransferase

AIP acute-intermittent pophyria ALAD  $\delta$ -aminolevulinate dehydratase

ALAS  $\delta$ -aminolevulinic acid synthese

ALD adrenoleucodystrophy ALD aldehyde dehydrogenase

AME apparent mineralocorticoid excess syndrome

AMACR 2-methyl acyl-CoA racemase AMN adrenomyeloneuropathy

An androsterone

APCI atmospheric pressure chemical ionization

apoA-1 apolipoprotein A1 apolipoprotein AIV apoA-IV apoB100 apolipoprotein B-100 apoC apoliprotein C apoCII apolipoprotein CII ApoC-III apolipoprotein C III **ApoE** apolipoprotein E apolipoprotein E-2 ApoE2

APPI atmospheric pressure photoionization

AR aldose reductase ASA argininosuccinate

BAs bile acids
BE Bond-Elut

BH<sub>2</sub> 7,8-dihydrobioperin BH<sub>4</sub> tetrahydrobiopterin BME 2-mercaptoethanol

bp base pairs

B-PABA biotinyl-p-aminobenzoic acid

Br-AMN 2-bromoacetyl-6-methoxynaphthalene

BSA bovine serum albumin

BSTFA N,O,-bis-(trimethylsilyl)trifluoroacetamide

CA cholic acid

CAH congenital adrenal hyperplasia CACT carnitine acylcarnitine translocase

CDCA chenodeoxycholic acid

CDG congenital disorders of glycosylation CDPX2 Conradi-Hunermann syndrome

CE capillary electrophoresis

CEP congenial erythropoitic prophyria
CER cholesterol esterification rate
CETP cholesteryl ester transfer protein

CFD cerebral folate deficiency
CMP cytidine-5'-monophosphate
CNS central nervous system
COMT catechol-O-methyltransferase

CPA UK UK Clinical Pathology Accreditations

CPC cetylpyridinium chloride

CPT-I carnitine palmitoyltransferase type I CPT-II carnitine palmitoyltransferase type II

Cr creatine

CR carbonyl reductase

**CSF** cerebrospinal fluid

CTXcerebrotendinous xanthomatosis

CV coefficient of variance

d<sub>2</sub>CDCA [11,12-d<sub>2</sub>] chenodeoxycholic acid

 $D_2O$ deuterium oxide

DABCO 1,4-diazabicyclo(2,2,2)octane

DCA deoxycholic acid DEAE diethylaminoethyl

DGGE denaturing gradient gel elecrophoresis

DHA docosahexaenoic acid DHA-P dihydroxyacetone phosphate DHB 2,5-dihydroxybenzoic acid **DHCA** dihydroxycoprostanic acid DHCR7 7-dehydrocholesterol reductase

**DHEA** dehydroepiandrosterone

DHPLC denaturing high-pressure liquid chromatography

DHPR dihydropteridine reductase

DHT dihydrotestosterone

**DMAB** dimethyl-aminobenzaldehyde

**DMB** 1,9-dimethylene blue

**DMEM** Dulbecco's Modified Eagle Medium

DMG N,H-dimethylglycine **DMSO** dimethyl sulfoxide DNPH dinitrophenylhydrazine DOC deoxycorticosterone DRD dopa-responsive dystonia

DTE dithioerythriol

DTNB dithionitrobenzoic acid

DTPA diethylenetriaminepentaacetic acid

DTT dithiothreitol

**ECL** enhanced chemiluminescence EDTA ethylenediaminetetraacetic acid EIC extracted-ion chromatogram

**ELISA** enzyme-linked immunosorbent assay **ELSD** evaporative light scattering detector

EPA eicosapentaenoic acid **EOA** external quality assurance

ERNDIM European Research Network for evaluation and improvement

of screening, Diagnosis and treatment of Inherited disorders

of Metabolism electrospray

**ESI** electrospray ionization Et etiocholanolones

ES

F-1,6-P D-fructose 1,6-6 bisphosphate F-1-P D-fructose-1-phosphate F-6-P fructose-6-phosphate FAO fatty acid  $\beta$ -oxidation

Fb fibroblasts **FCS** fetal calf serum FDB familial defective apolipoprotein B-100

FH familial hypercholesterolemia FHBL familial hypobetalipoproteinemia

FIGLU formiminoglutamate

FRET fluorescence resonance energy transfer

G-3-P glycerol-3-phosphate G-6-P glucose-6-phosphate

G6-PDH glucose-6-phosphate dehydrogenase

GABA gamma-aminobutryc acid; 4-aminobutyric acid

GABA-T GABA-transaminase Gal-DH galactose dehydrogenase

GALT galctose-1-phosphate uridyltransferase GAMT guanidinoacetate methyltransferase

GC gas chromatography GCA glycocholic acid

GC-EI-MS gas chromatography coupled with electron impact

ionization mass spectrometry

GC/FID gas chromatography with flame ionization detection

GCDCA glycochenodeoxycholic acid

GC-MS gas chromatography-mass spectrometry

GDCA glycodeoxycholic acid

GDH α-glycerophosphate dehydrogenase GEMO glycerol-ether-monooxygenase

GK glycerol kinase

GKD glycerol kinase deficiency GLCA glycolithocholic acid

GRA glucocorticoid remediable aldosteronism

GSD glycogen storage disease
GTP guanosine triphosphate
GTPCH GTP cyclohydrolase I
GUDCA glycoursodeoxycholic acid

H<sub>2</sub>NTP 7,8-dihydroneopterin triphosphate H6PDH hexose-6-phosphate dehydrogenase

Hb hemoglobin

HBDH hydroxybutyrate dehydrogenase HC hereditary coproporphyria

HCA hyocholic acid

HCS holocarboxylase synthetase

Hcy homocysteine HDCA hyodeoxycholic acid

HEPES 4-(2-hydroxyethyl)-1-piperazineethanesulfonic acid

HDL high-density lipoproteins HFB heptafluorobutyric acid

HFI hereditary fructose intolerance

HL hepatic lipase

HMP 2-hydrazino-1-methylpyridine HMBS hydroxymethylbilane-synthase HPA hyperphenylalaninemia

HPLC high performance liquid chromatography

HPIC ion-exchange chromatography

HRP horseradish peroxidase

HSDH2  $3\alpha$ -hydroxysteroid dehydrogenase type 2 HTLC high-turbulence liquid chromatography

HTP hexamethyl disilazane/chlorotrimethyl silane/pyridine

HVA homovanillic acid

IDL intermediate-density lipoproteins

IEF isoelectric focusing
ILBP ileal lipid-binding protein

INF-*y* interferon-*y* 

IQC internal quality control IS internal standard

ISSD infantile sialic acid storage disease

IVPM in vitro probe medium

KB ketone body

LAH lipoid adrenal hyperplasia

LC-MS/MS liquid chromatography mass spectrometry/mass spectrometry

LCA lithocholic acid

LCAT lecithin:cholesterol acyltransferase

LCHAD long-chain 3-hydroxyacyl-coenzyme A dehydrogenase

LDH lactate dehydrogenase LDL low-density lipoprotein

LDLR low-density-lipoprotein receptor L-dopa 3,4-dihydroxy- L-phenylalanine LLO lipid-linked oligosaccharides

LOD lower detection limit LOQ lower reporting levels

LPDS lipoprotein-deficient medium

LPL lipoprotein lipase Lp(X) lipoprotein X

MALDI-TOF matrix assisted laser desorption ionization - time of flight mass

spectrometry

ManNAc N-acetylmannosamine MAO monoamine oxidase

MAT methionine adenosyltransferase

MCA muricholic acid

MCAD medium-chain acyl-CoA dehydrogenase

MEM minimum essential medium

MLPA multiplex ligation-dependent probe amplification

MnO2 manganese dioxide
MoM multiples of the median
MO-TMS methoximetrimethylsilyl
MPH male pseudohermaphroditism

MPS mucopolysaccharidosis

MPS I mucopolysaccharidosis type I, Hurler syndrome
MPS II mucopolysaccharidosis type II, Hunter syndrome
MPS III mucopolysaccharidosis type III, Sanfilippo syndrome
MPS IV mucopolysaccharidosis type IV, Morquio syndrome
MPS V mucopolysaccharidosis type V, Scheie syndrome

MPS VI mucopolysaccharidosis type VI, Maroteaux-Lamy syndrome

MPS VII mucopolysaccharidosis type VII, Sly syndrome

MPS-EP mucopolysaccharide electrophoresis
MRC mitochondrial respiratory chain
MRI magnetic resonance imaging
MRM multiple reaction monitoring

MS mass spectrometry

MS/MS tandem mass spectrometry
MSUD maple syrup urine disease

MTBSTFA N-methyl-N-(tert-butyldimethylsilyl) trifluoroacetamide

MtDNA mitochondrial DNA

MTHF 5,10-methylene-tetrahydrofolate

MTHFR
 MTP microsomal triglyceride transfer protein
 MU-Gal 4-methylumbelliferyl-β-D-galactopyranoside
 MU-NeuAc 4-methylumbelliferyl-α-D-N-acetylneuraminic acid

MW molecular weight

NAD nicotinamide adenine dinucleotide

NADPH nicotinamide adenine dinucleotide phosphate NCBI National Center for Biotechnology Information

NCI negative chemical ionisation

NEQAS National External Quality Assessment Service

NeuAC N-acetylneuraminic acid NeuGc N-glycolylneuraminic acid NKH nonketotic hyperglycinemia NMR nuclear magnetic resonance NPC Niemann-Pick disease type C

OD optical density
ODS octadecylsilyl
OGS oligosaccharide

OMIM Online Mendelian Inheritance in Man

OPA orthophthalaldehyde
ORD oxidoreductase deficiency
OSS octane sulphonic acid

PA pipecolic acid

PAGE polyacrylamide gel electrophoresis

PABA 4-aminobenzoic acid

PAH phenylalanine-4-hydroxylase PBC primary biliary cirrhosis

PBG porphobilinogen

PBS phosphate-buffered saline PC pyruvate carboxylase PCA perchloric acid

PCD pterin-4a-carbinolamine dehydratase

PCR polymerase chain reaction

PCSK9 proprotein convertase subtilisin/kexin 9

PCT porphyria cutanea tarda PDA pentadecanoic acid p-DABA p-dimethylaminobenzaldehyde PDH pyruvate dehydrogenase PFB pentafluorobenzyl bromide PFBBr pentafluorobenzylbromide

PGDH 3-phosphoglycerate dehydrogenase

PGI phosphoglucose isomerase PH-I primary hyperoxaluria type I PH-II primary hyperoxaluria type II

PKU phenylketonuria
PLP pyridoxal phosphate
PMI phosphomannose isomerase
PMM phosphomannomutase

PNPO pyridox(am)ine-5'-phosphate oxidase

PT pregnanetriol PTONE pregnanetriolone

PTP 6-pyruvoyltetrahydrobiopterin

PTPS 6-pyruvoyltetrahydrobiopterin synthase

PUFA polyunsaturated fatty acids PV porphyria variegata PVDF polyvinylidene fluoride

QC quality control RBC red blood cells

RCDP rhizomelic chondrodysplasia punctata

RIA radioimmunoassay RO reverse osmosis RPA relative peak area

RPI ribose-5-phosphate isomerase rpm revolutions per minute RXLI recessive X-linked ichthyosis SASD free sialic acid storage disease

SBDF ammonium 7-fluorobenzo-2-oxa-1,3-diazole-4-sulphonate

SCAD short-chain acyl-CoA dehydrogenase

SD Salla disease

SDS sodium dodecylsulfate SIM single ion monitoring

SLC6A8 Na<sup>+</sup>-Cl<sup>-</sup>-dependent creatine transporter

SLOS Smith-Lemli-Opitz syndrome

SPE solid-phase extraction
SR sepiapterin reductase
SR-BI scavenger receptor B1
SSA sulfosalicylic acid

SSADH succinate semialdehyde dehydrogenase

SSCP single-stranded conformational polymorphism

StAR steroidogenic acute regulatory
STSD steroid sulfatase deficiency
TAE Tris-acetate-EDTA buffer

TALDO transaldolase
TBA thiobarbituric acid

TBE Tris-borate-EDTA buffer

TCA taurocholic acid TCA trichloroacetic acid

TCDCA taurochenodeoxycholic acid TDCA taurodeoxycholic acid

TDeABr Tetrakis (decyl) ammonium bromide

TEa total error allowable
TEA triethanolamine
TFA trifluoroacetic acid
TH tyrsosine-3-hydroxylase

THA tetrahydro-11-dehydrocorticosterone

THAldo tetrahydroaldosterone
THB tetrahydrocorticosterone
THE tetrahydrocortisone
THF tetrahydrocortisol

THCA trihydroxycoprostanic acid

THcy total homocysteine

THS tetrahydro-11-deoxycortisol

TIC total ion current
TIM triosephosphate

TLC thin-layer chromatography
TLCA taurolithocholic acid
TMA trimethylamine
TMCA tauromuricholic acid
TMCS trimethylchlorosilane
TMR tetramethylrhodamine

TMS trimethylsilyl

TMSI trimethylsilylimidazole TNF- $\alpha$  tumor necrosis factor- $\alpha$  TOCSY total correlated spectroscopy

TOF time of flight

TPH tryptophan-5-hydroxylase

Tris tris(hydroxymethyl)-amino-methane

TSP trimethylsilyl-2,2,3,3-tetradeuteropropionic acid

TUDCA tauroursodeoxycholic acid UDCA ursodeoxycholic acid UDP uridine diphosphate

UDP-GlcNAc UDP-N-acetyl-D-glucosamine

unconjugated estriol  $uE_3$ **UEFA** unesterified fatty acids UFE urinary free cortisone UFF urinary free cortisol **VLCFA** very-long-chain fatty acids **VLDL** very-low-density lipoproteins X-linked adrenoleukodystrophy X-ALD **ZSDs** Zellweger spectrum disorders

# Laboratory Strategies in Biochemical Genetics

RODNEY POLLITT

#### 1.1.1 Introduction

For the first 50 years after Archibald Garrod outlined the concept of an inborn error of metabolism in 1904 the number of such conditions identified grew only slowly. Thereafter, the pace of discovery quickened, powered by the successive emergence of new laboratory techniques such as paper chromatography, gas chromatography and gas chromatography-mass spectrometry (GC-MS), techniques that were all rapidly taken up by routine diagnostic laboratories. Simultaneously, laboratory automation and the commercial availability of a wider variety of biochemicals were bringing enzyme assays, for lysosomal disorders in particular, within the range of a routine service. In the last decade the application of electrospray ionisation tandem mass spectrometry (MS/MS) has opened up additional prospects. Even more recently, the automation of DNA analysis has developed to the stage where it is practicable to use gene sequencing for primary diagnosis. A quick glance at the contents page of this book indicates the scope of what is now possible. The problem is how to incorporate these new capabilities into routine healthcare provision in a rational and cost-effective manner. This entails both an informed approach to test requesting and a laboratory service organised appropriately for the range and volume of work thus generated.

#### 1.1.2 Selection for Investigation

Unless there is a population-wide screening programme in place, the first steps in the diagnosis of an inherited metabolic disease are clinical suspicion and putting in train the appropriate laboratory investigations. The number of samples submitted and the range of tests being requested are both increasing.

In some disorders there is a clearly recognisable phenotype, often a named syndrome that has later been linked to a specific biochemical cause. However, once the biochemical basis of such a syndrome has been recognised it often becomes apparent that milder variants, *formes frustes* showing only some of the features of the classical syndrome, are relatively common. The diagnostic assay then changes from being a rarely used confirmatory test to one that is requested relatively frequently for a variety of less specific indications. The same phenomenon is seen where the abnormal phenotype develops progressively, as in most of the lysosomal disorders, and a bat-

tery of specific enzyme assays may be requested for any child showing possible early signs.

At the other end of the scale, many of the acutely presenting metabolic disorders give few clinical indicators of their underlying biochemical cause, and a rather nonselective approach to laboratory investigation is appropriate. Where time is of the essence, there is a natural tendency to order broad-spectrum "screening" tests and more specific investigations simultaneously, with little attempt to follow a logical diagnostic sequence. There is particular pressure with investigations such as organic acid or amino acid chromatography where results may be required "immediately", but most laboratories find that the proportion of samples giving a diagnostic result is extremely low. However, suggestions that such investigations should be performed in an acutely ill child only if other biochemical indications such as hypoglycaemia or hyperammonaemia are present have been strongly opposed [1]. Another approach to limiting demand is to proscribe common clinical presentations where metabolic investigations are usually unproductive. In the opening page of their "Vademecum Metabolicum" [2], Zschocke and Hoffmannn list six categories of patient where special metabolic investigations are not required. The trouble with either of these proposals is that they will result in a small proportion of cases being diagnosed late or not at all. This may not only compromise the effective treatment of the patient concerned, but also result in further affected children being unwittingly born into the family.

A more structured approach has been devised by Saudubray and Charpentier [3] that is based on the careful consideration of clinical detail and uses an extensive series of diagnostic algorithms. However, the editors' note that accompanies that article warns that the chapter is "an experiment", that patients have derangements in complex, overlapping, "non-categorical biological systems", and that we are "currently faced with the classical dilemma of balancing the practicality of categorical thinking against the reality of biologic variation". Perhaps clinical judgement is still as much an art as a science, and therefore any attempt on the laboratory's part to manage work-load by systematically restricting access would be highly problematical. A better solution is to increase laboratory capacity, although, depending on the financial structures in place, this may not always be a practical proposition.

#### 1.1.3 Choosing the Biological Level

In classical inborn errors of metabolism there is a causal thread linking the defect in the gene with defective function or absence of an enzyme or transporter protein, the consequent excess or lack of one or more metabolites, and the clinical phenotype. Correspondingly, laboratory investigation can be at the nucleotide, protein or metabolite levels. Selecting the appropriate level at which to begin an investigation is an important component of the dialogue that should exist between laboratory and clinical services. In general (the lysosomal disorders being a notable exception), the metabolite level is to be preferred because a single analysis of urinary organic acids or plasma steroids, for example, has the potential to uncover many different disorders. Measurement of overall metabolite flux through a pathway using cultured cells can also be a useful group test, as in fatty acid oxidation disorders. Assays of enzymic activity are specific to individual disorders and are often most useful as con-

firmatory tests. Analysis at the DNA/RNA level is even more specific. Most disorders are heterogeneous with many disease-causing mutations, only a small proportion of which are covered by commercially available test kits. One can readily confirm a diagnosis by analysing for such mutations, but total exclusion is seldom possible. However, techniques that can quickly check for mutations in long stretches of DNA are passing into routine diagnostic use and will overcome this problem. In some of the glycogenoses, where the metabolic indicators are rather non-specific and enzyme assays are difficult and require a liver sample, gene sequencing is proving to be a practicable alternative, even though there are sometimes several candidate genes to be investigated.

The apparent simplicity of the one gene, one protein, one disease paradigm has long been discounted, but we are only now beginning to appreciate fully the complexity of the biological systems involved. Interpretational problems abound. A priori prediction of the clinical effect of a new mutation may be difficult, as apparently benign mutations can affect gene splicing or exert other effects. Even with well-known mutations there are limitations. Databases linking genotype to phenotype are available for several disorders, but there is often a considerable range of clinical expression. Siblings concordant for the same mutant genes may be affected to very different degrees and we have only slight inklings as to what the modifying factors might be. Newborn screening for cystic fibrosis or for medium-chain acyl-CoA dehydrogenase deficiency both suffer from the resulting uncertainty. In both disorders "mild" and "severe" genotypes have been identified, correlating with phenotype in cystic fibrosis and with varying degrees of residual enzyme activity in vitro in medium-chain acyl-CoA dehydrogenase deficiency, respectively. In theory, this additional information should help to refine the screening process. In practice, defining appropriate management schemes for presymptomatic cases with "mild" genotypes presents a major challenge. Similar problems arise in some disorders that are normally diagnosed and characterised only at the metabolite level, phenylketonuria being a prime example.

It is important that molecular genetic tests are integrated properly with other investigations and it is unfortunate that in some health systems molecular genetics has evolved in isolation from other diagnostic services. Some molecular genetics laboratories offer highly specific tests, for the common 985A>G mutation of the medium-chain acyl-CoA dehydrogenase gene in cases of unexplained infant death, for example, without any assurance that appropriate preliminary investigations have been performed and they are at least examining the right gene. In unselected cases of sudden infant death, for every definitive diagnosis (two copies of the 985A>G mutation) there will be approximately two cases where only one copy of the mutant gene is found. In only a minority of the latter will a second disease-causing mutation be present; most will be unaffected carriers – a situation that must be explained to the parents and requires very delicate handling.

The undoubted successes of molecular genetics have lead to exaggerated perceptions of its predictive powers.<sup>1</sup> The resulting sensitivity that legislators and the general public now attach to "genetic information" is an additional, extraneous complication when investigating metabolic disease. Genetic testing has been variously

<sup>1 &</sup>quot;A smudge of spit on a beer glass leaves a person as vulnerable as if they had left their medical dossier, business card and personal journal lying on the bar top." Science correspondent – The Guardian (UK), February 2002

defined, from the very general "tests that provide information used for diagnosing an inherited disorder" to the more specific "a test to detect the presence or absence of, or change in, a particular gene or chromosome". Thus, even amino acid chromatography could be classed as a genetic test and, according to some official guidelines, be the subject of a formal informed consent process before the sample is collected, seemingly out of place in the context of emergency investigation of an acutely ill child. In practice, attention is generally focussed on analysis of the gene itself; equally specific information at the protein level, in sickle cell anaemia for example, is seen as less threatening – a good example of "genetic exceptionalism". Legal requirements vary from country to country, but in most it would be unwise to proceed to DNA analysis without explicit patient or parental permission.

#### 1.1.4 Laboratory Provision

There is huge diversity in the way that specialist laboratory services in biochemical genetics are provided. Configurations often owe as much to historical chance as to rational planning. At one time, most laboratories serving the larger hospital centres would offer a selection of test-tube and chromatographic tests for the classical inborn errors of metabolism. With the growing sophistication and complexity of the field, the introduction of external quality-assessment schemes, and an ever-increasing workload in other areas, such investigations have tended to migrate progressively to more specialised biochemical genetics centres. However, clinical chemistry departments serving acute paediatric units still need to perform at least a limited range of tests, such as ammonia or lactate in plasma, on a 24 h/day emergency basis. A rapid turn-around service for plasma amino acids and urinary organic acids chromatography would also be advantageous. However, adequate local provision is not always feasible and external quality assessment has shown that laboratories carrying out such work on an occasional basis often perform poorly. It is usually better to have a more comprehensive service organised on a regional basis with rapid courier transport of samples.

Regional centres need to be of a certain size with sufficient sample throughput to justify the capital investment required, the effort needed to ensure technical reliability of the assays offered, and to give staff sufficient on-going experience of specialist interpretation. As a minimum, each centre requires a quantitative amino acid analyser, GC-MS for organic acids analysis and, increasingly, a tandem mass spectrometer with an electrospray ion source. Mixed usage, combining paediatric work with a toxicology service, for example, has in general not proved a satisfactory solution. The larger biochemical genetics laboratories will cover a wider range of activities including newborn screening, tissue culture, enzymatic assays, and molecular genetics, although few, if any, will offer the full range of investigations described in this "Laboratory Guide". Thus, at all levels, a collaborative networking approach is required.

Many of the larger biochemical genetics laboratories are in academic medical centres and make a significant contribution to research. They have collectively been responsible for much of the progress made in recent years. However, there is always a tension between research, where data need to be accumulated into publishable packets and a degree of secrecy prevails, and clinical care, where results need to reported immediately, perhaps to distant clinicians with their own publication needs.

The belief in some quarters that patients have proprietary rights over their samples and any information generated therefrom, and that even anonymised data should not be divulged without permission may cause difficulties even for routine services with no overt research brief, putting interlaboratory audits and external quality assessment schemes at risk.

Particular problems arise when a laboratory attached to some other academic discipline such as paediatrics or pure biochemistry has become the world centre for investigating some extremely rare or difficult disease. Such laboratories are unlikely to satisfy the increasingly arduous demands of accreditation and are by nature evanescent, depending on the research interests of the academic head and supported by time-limited research funds. They tend to work at a different tempo to the routine service and new information, perhaps obtained months or years after the sample was first received, does not always find its way back into the patient's clinical notes. At some stage in the life cycle of such projects the balance will have shifted from new, cutting-edge research to routine service provision, calling for some form of technology-transfer partnership with a larger diagnostic centre.

#### 1.1.5 Impact of New Technologies

The workload is increasing in both volume and scope in all branches of laboratory medicine. In mainstream clinical chemistry, the past 25 years have seen astonishing developments in assay technology and instrumentation; assays that were performed manually with a few dozen assays a day can now be accomplished automatically by the thousands. In biochemical genetics (molecular genetics aside), automation has had a less dramatic impact.

Instrumental developments in GC-MS have brought this technique into routine diagnostic service. It is no longer necessary, as in the early 1970s, to sit by the machine and press a button when a mass scan is required, but sample preparation and interpretation of the output remain labour-intensive. For urinary organic acids, for example, the maximum daily throughput is still only a dozen or so samples per instrument, and attempts to automate interpretation of the resulting profiles by pattern recognition [4] or deviation of prescribed metabolites from a defined range [5] have so far have not resulted in general use. Other more traditional investigations, qualitative and quantitative amino acid chromatography, for example, also remain low-volume and labour-intensive investigations.

More recently, MS/MS and related ion-trap techniques have opened up groups of metabolites that have previously been difficult to analyse, acylcarnitines being the prime example. High throughput (40 or more samples per hour) is achievable and very little sample preparation is required. However, this will do little to reduce the workload elsewhere in the laboratory, as plasma acylcarnitine analysis is complementary to urinary organic acid analysis rather than replacing it. Amino acids are also amenable to MS/MS, but the technique has significant limitations for this group of metabolites and can not completely replace the more time-consuming traditional methods.

High-resolution nuclear magnetic resonance spectroscopy also has the potential for rapid sample throughput and could expand the range of metabolites readily detectable. The instrumentation is expensive and interpretation requires considerable experience, restricting the technique at present to a few academic centres. If this technique does become affordable for routine diagnostic laboratories it, like GC-MS and MS/MS, is likely to increase the overall workload rather than reduce it.

Newborn screening is a special case where automation has considerable potential. In several countries screening is being concentrated in laboratories screening between 50,000 and 100,000 births per year, this being regarded as the optimum range for economical operation of a single-tandem mass spectrometer. Such a throughput has only become achievable through automatic data handling; specimens where a metabolite concentration or a particular concentration ratio falls outside the specified range are flagged for individual attention. Microarray technology is also being introduced into newborn screening, with a commercial laboratory in the USA screening over 300,000 babies per year, making extensive use of microarray mutation analysis as a second-tier screen.

Centralisation on this scale is out of the question for most biochemical genetics investigations, as the cost of developing the systems required can not be supported by the overall level of demand. There may be some scope for laboratory networks to rationalise test repertoires and invest in a more limited degree of automation, an approach most suited to assays giving simple, readily interpretable, numerical results. More complex tests, particularly related group tests such as organic acids, acylcarnitines and amino acids, are best performed and evaluated together in the same centre. The range of options available will vary with the healthcare environment in which laboratories operate; only free-standing commercial laboratories are able to adopt an outright business-lead approach. Many existing laboratories are embedded within hospitals that provide tertiary paediatric services and, as discussed in the previous section, would need to maintain a substantial core of investigations for urgent use. The quest for micro-economic "efficiency" should not be allowed to destroy the essentially interactive nature of biochemical genetics, where relationships between clinic and laboratory at different levels provide not just a more effective service, but also the intellectual and emotional stimulation that has made this such a rewarding field in which to work.

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# **Quality Control and Quality Assurance** in the Biochemical Genetic Laboratory

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#### 1.2.1 Introduction

When using medical laboratories, physicians frequently assume that the results provided are accurate and precise. Those working in the laboratory environment know that this is true only within the constraints of the methods, technology and processes available. In this chapter we will explore how internal quality control (IQC) and external quality assurance (EQA) procedures can inform both the analyst and the physician about the limitations of laboratory testing and permit a more intelligent use of laboratory data, while at the same time indicating areas where improvement is required.

#### 1.2.2 Laboratory Accreditation

While the specialist physician may develop an in-depth knowledge of the strengths and limitations of the laboratory that they use regularly, the occasional user and the patient require the reassurance offered by accreditation systems. In general, accreditation systems follow the principles of healthcare assessment described by Donabedian [5]:

- 1. Providing guidance concerning the appropriate structures to be in place, for example staffing, equipment and buildings.
- Ensuring that suitable processes are employed to guarantee reliable testing, for example the use of standard operating procedures, the conduct of IQC and participation in EQA.
- 3. Requiring examination of outcomes, for example audit and user survey.

The way in which accreditation is organised varies in different countries with organisations such as the Clinical Pathology Accreditation (CPA UK) in the UK and CCKL Test in The Netherlands. Accreditation may be optional or may be mandatory, as in the USA, and mediated by "deemed authorities" such as the College of American Pathologists. However, the standards to which these accreditation bodies operate are usually cross referenced to internationally agreed formulae such as:

1. ISO 9001:2000, which covers: the design of quality management systems; the role and practice of management; equipment, infrastructure and staffing; product realisation; monitoring, including audit and incident reporting. It is worth noting