

The Quintessence of Sales

What You Really Need to Know to Be Successful in Sales



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1

Sales is no rocket science. As we started working on this book 2 years ago, a good friend—and experienced business analyst—did a research for us on the existing literature status. His feedback was "Amazing, how low the written level in sales is compared to other areas like marketing or psychology. There are a lot of no-brainers such as 'work more,' 'do more calls,' or 'get up more early.' Is this really all, what sales is about?"

The answer is: Yes and No. Yes, the existing approaches about sales are indeed often pretty fragmented and superficial. There are some really good books, but mainly they are about the micro-perspective. Meaning: "How to...e.g. win more customers—gain more margin..." But focusing only on these (in fact: very important) skill factors, one ignores the at least equally important macro aspect of sales. So, No, this isn't the entire story. There is much more to explore. There is also a demanding organizational framework to establish against a lot of political resistance, and to "free" sales from this unit thinking, and establish it as the accepted driver of the entire company.

What is also remarkable: Even by being called as one of the oldest professions in the world, there is hardly any accepted, established, and common education path for it. In fact, most salespeople do get a classical education in business and industry (e.g., business people, engineers, trade, banking industry, insurance,...), and then, they change their career path and switch into this completely new field of business. In their new position, they generally receive a good technical education, but just rarely run through a professional sales training program.

This leads to a very high percentage of self-taught sales reps who do their very best—in the way they have gained experience as outsiders and observers, and from their own individual practice. To rely mainly on what the company's salespeople do believe is best seems—especially in this complex business environment with its tough competition nowadays—risky and somehow outdated. Quite a lot of those people who changed to a sales career do not even name themselves "sales staff." Rather, they like to call themselves—due to their professional background—"technical experts," "supporter," or "consultant." That's something special in this

twenty-first century, in which many other branches take over a more and more scientific approach. Just give it a thought, when your doctor, or banker, or lawyer or even your pilot would be mainly an autodidact and would not have a proper background education. . .

It's like always in life. Only if you mix your ingredients in a certain balance you achieve something special. So the task is to define for this still emerging management discipline an appropriate balance between human factor, effective structure-shaping organization and modern tools science. And beware of the following: Due to the partial absence of hard facts, soft skills are in sales the true hard skills. Does that sound promising? OK, to keep you going, we got one more! You won't find any demanding equations in this book. If you hope to see that, you should have paid more attention to advanced maths. Promise!

Having said that, we have four questions for you to check that this book will really benefit you:

1. What Is the Goal of this Book?

Our goal with this book is:

- That you have a reference book for various situations as well as a how-to manual for your practice
- That you understand the different steps of an efficient sales process to cope with the current requirements
- That you have an overview of the organizational framework required to build a sales organization
- That you can define the different kind of sales players that are involved, and know how to build a successful sales team
- That you are familiar with the most important sales management tasks and responsibilities

2. What Makes it Special?

We like to combine the micro (i.e., personal skill set and enabling) with the macro perspective (i.e., structure, organizational framework, leadership). Sales is in our opinion, and to agree with Brian Tracy (2015, p. 3), an American great, "an inexact science." But at least it is one—and it is not only a subdivision of marketing.

3. What Qualifies Us to Write this Book?

Over the last decade, we had the thankworthy opportunity to work for our customers around the globe in different economical hot spots. This includes the United States, Canada, South America, Russia, China, Asia Pacific, and many European countries. We attended a lot of real major customer meetings as we shadowed salespeople in their daily business. Therefore, we gained interesting insights at first-hand in different markets, as well as both a local and cultural understanding, and we got to know various negotiation approaches and techniques from the big players.

The second milestone is that the Europäische Fernhochschule Hamburg (Euro-FH) cooperated with us in the design and implementation of the first German bachelor degree course in "Sales Management" in 2012–2013. As a typical German course of study, this requires a proven structure on how sales is efficiently practiced today. For the last 4 years, we have now conducted over 100 sales workshops on six different major topics with over 500 ambitious attendees, which are heading out for being the sales leaders of the future. And we are happy to say: Mission accomplished.

4. Who Is the Target Group?

This book is not only for sales experts. In fact, most REAL salespeople do not like to read any advisers! Why? Because they are—to quote somebody from this species—"so experienced, that we know everything already."

Besides these so-called "sales natives," we like to address all "normal" sales colleagues from all level of hierarchies: Rookies, account managers, key account managers, team leaders, sales directors, and so forth. Our aim is to give you a condensed overview and to offer guidance as well as the opportunity to double check your current approach and eventually gain some new ideas. This includes also the mentioned career changers for whom we like to establish a professional background for their new field of business.

Another target group is the management at all levels, such as owners, C-Suite members, managers, and decision makers, because they have to understand the setup of the driver of the company—which is sales—and how to implement required sales structures and to define possible shortcuts. With this knowledge, it will be easier to predict the capabilities and limitations of a professional sales organization. By the way, out of our personal experience: For our former CFO, it was not easy to understand why 30% more sales staff would not immediately result in 30% more turnover.

In addition, this book is also written for (so far) non-sales people. Whether their field of expertise is finance, HR, engineering, IT, admin, or marketing or something else: Sooner or later they will be touching the sales domain, and this book will help them to understand "terra incognita." Especially, what keeps the sales guys going, and how to establish synergies with their own area, and how to facilitate energy and straightforward attitude of the sales colleagues.

And last but not least, this book is written for all ambitious people, who are involved in boosting their career and their business, because without knowing the sales mechanisms, this will be much tougher to achieve.

How to Read this Book

This book is not necessarily written to be read in one sweep. It also functions as a reference book. Choose the topic which can help you in your daily business. In this

¹For reasons of readability, only the male form is used in this book; however, the female form is also always intended.